

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In re:	)	Chapter 11
	)	
FORESIGHT ENERGY LP, <i>et al.</i> ,	)	Case No. 20-41308-659
	)	
Debtors.	)	Jointly Administered
	)	
	)	Related Docket No.: 254

**ORDER (A) SCHEDULING EXPEDITED HEARINGS ON CERTAIN  
FIRST DAY MOTIONS AND APPLICATIONS, (B) APPROVING THE FORM  
AND MANNER OF NOTICE THEREOF, AND (C) GRANTING RELATED RELIEF**

Upon the Motion<sup>1</sup> of Foresight Energy LP and its affiliated debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”) requesting entry of an order (this “Order”), pursuant to section 105 of the Bankruptcy Code and Local Bankruptcy Rule 9013-2(A), (a) scheduling an expedited hearing for consideration of the Debtors’ Settlement Motion, (b) approving the form and manner of notice thereof, and (c) granting related relief, all as more fully described in the Motion; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and Rule 81-9.01(B)(1) of the Local Rules of the United States District Court for the Eastern District of Missouri; and it appearing that venue of the Debtors’ chapter 11 cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and a hearing having been held to consider the relief requested in the Motion; and upon the record of the hearing and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests

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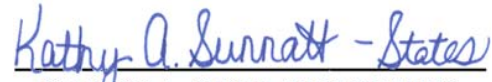
<sup>1</sup> All capitalized terms used and not defined herein shall have the meanings ascribed to them in the Motion.

of the Debtors, their estates, their creditors and all other parties in interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Motion is **GRANTED** to the extent set forth herein.
2. The Court will hold a hearing on **April 8, 2020 at 11:00 a.m. (prevailing Central Time)** in Courtroom 7-North to hear and consider the Settlement Motion at Courtroom 7 North of the United States Bankruptcy Court for the Eastern District of Missouri, Eastern Division, 111 S. 10th Street, St. Louis, Missouri 63102.
3. The notice requirements of Rule 9006(d) of the Bankruptcy Rules and any applicable Local Bankruptcy Rules are waived for the Motion and the Settlement Motion.
4. Notice of the Motion as provided therein is hereby deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Bankruptcy Rules are satisfied by such notice.
5. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective upon its entry.
6. The requirements set forth in Bankruptcy Rule 6003(b) are satisfied because the relief sought by the Motion is necessary to avoid immediate and irreparable harm.

7. No later than 2 business days after the date of this Order, the Debtors shall serve on the Notice Parties a copy of this Order and shall file a certificate of service no later than 24 hours after service.

  
KATHY A. SURRATT-STATES  
Chief U.S. Bankruptcy Judge

DATED: April 10, 2020  
St. Louis, Missouri  
jjh

**Order Prepared By:**

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*Counsel to the Debtors and Debtors in Possession*

Certificate of Notice Pg 5 of 7  
 United States Bankruptcy Court  
 Eastern District of Missouri

In re:  
 Foresight Energy LP  
 Debtor

Case No. 20-41308-kss  
 Chapter 11

### CERTIFICATE OF NOTICE

District/off: 0865-4

User: admin  
 Form ID: pdfol

Page 1 of 3  
 Total Noticed: 4

Date Rcvd: Apr 10, 2020

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 12, 2020.

aty	+Aidan Synnott, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas, New York, NY 10019-6031
aty	+Alexander Woolverton, Paul Weiss Rifkind Wharton & Garrison LL, 1285 Avenue of the Americas, New York, NY 10019-6031
aty	+Michael J. Colarossi, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas, New York, NY 10019-6031
aty	+Paul M. Basta, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas, New York, NY 10019-6031

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
 NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
 USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Apr 12, 2020

Signature: /s/Joseph Speetjens

### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 10, 2020 at the address(es) listed below:

Alice Belisle Eaton	on behalf of Debtor	Foresight Energy LP
aeaton@paulweiss.com; mcolarossi@paulweiss.com; pbasta@paulweiss.com; slascano@paulweiss.com; awoolve		
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lweiss.com		
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Brad M. Kahn	on behalf of Creditor	Ad Hoc First Lien Group
bkahn@akingump.com		
Brian C. Walsh	on behalf of Creditor	Davidson Kempner Capital Management LP
brian.walsh@bclplaw.com		
Christopher Foy	on behalf of Creditor	Illinois Department of Natural Resources
cfoy@atg.state.il.us		
Christopher J. Lawhorn	on behalf of Creditor	Javelin Global Commodities UK Ltd
cjl@carmodymacdonald.com, txs@carmodymacdonald.com; aep@carmodymacdonald.com		
Cullen Drescher Speckhart	on behalf of Creditor Committee	John Fabick Tractor Company/Fabick
Mining, Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com		
Dominique Sinesi	on behalf of Interested Party	United States of America
dominique.sinesi@usdoj.gov		
Erika L. Todd	on behalf of Creditor	Lord Securities Corporation
etodd@sullivanlaw.com		
Ira S Dizengoff	on behalf of Creditor	Ad Hoc First Lien Group
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Jaimie L Mansfield	on behalf of Debtor	Sugar Camp Energy, LLC
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Jaimie L Mansfield	on behalf of Debtor	Macoupin Energy LLC
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Jaimie L Mansfield	on behalf of Debtor	Tanner Energy LLC
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Jaimie L Mansfield	on behalf of Debtor	Williamson Energy, LLC
jmansfield@atltp.com, bvogt@armstrongteasdale.com		
Jaimie L Mansfield	on behalf of Debtor	Foresight Coal Sales LLC
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James Savin	on behalf of Creditor	Ad Hoc First Lien Group
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Jason D. Angelo	on behalf of Creditor	Wilmington Trust NA
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Jason D. Angelo	on behalf of Creditor Committee	Wilmington Trust, NA
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Jennifer M McLemore	on behalf of Creditor	Natural Resource Partners L.P., et al.
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Joel A Kunin	on behalf of Creditor	Cory Leitschuh
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Joel A Kunin on behalf of Creditor Terra Payne, as Special Administrator of the Estate of William Daniel Hans Payne jkunin@ghalaw.com, megan@ghalaw.com  
John G. Willard on behalf of Debtor American Century Mineral LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com  
John G. Willard on behalf of Debtor Foresight Energy Labor LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com  
John G. Willard on behalf of Debtor Foresight Energy Finance Corporation jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com  
John G. Willard on behalf of Debtor MaRyan Mining LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com  
John G. Willard on behalf of Debtor Akin Energy LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com  
John G. Willard on behalf of Debtor Adena Resources, LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com  
John G. Willard on behalf of Debtor Foresight Energy LP jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com  
John G. Willard on behalf of Debtor Oeneus LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com  
John G. Willard on behalf of Debtor Mach Mining, LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com  
John G. Willard on behalf of Debtor Sitran, LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com  
John G. Willard on behalf of Debtor Hillsboro Transport LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com  
John G. Willard on behalf of Debtor Seneca Rebuild LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com  
John G. Willard on behalf of Debtor American Century Transport LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com  
John T.M. Whiteman on behalf of Creditor Missouri Department of Revenue edmoecf@dor.mo.gov  
John Talbot Sant, Jr. on behalf of Creditor Committee Official Committee of Unsecured Creditors tsant@affinitylawgrp.com, kschimweg@affinitylawgrp.com  
Kathryn Redmond on behalf of Debtor Coal Field Repair Services LLC kredmond@atllp.com, bvogt@atllp.com  
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Kathryn Redmond on behalf of Debtor LD Labor Company LLC kredmond@atllp.com, bvogt@atllp.com  
Kathryn Redmond on behalf of Debtor Coal Field Construction Company LLC kredmond@atllp.com, bvogt@atllp.com  
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Richard J. Parks on behalf of Creditor Joy Underground Mining LLC rjp@pietragallo.com  
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Richard W. Engel, Jr. on behalf of Debtor Foresight Energy LP rengel@armstrongteasdale.com, bvogt@armstrongteasdale.com;srice@armstrongteasdale.com

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Robert E. Eggmann on behalf of Creditor Mangrove Partners ree@carmodymacdonald.com,  
thr@carmodymacdonald.com;ala@carmodymacdonald.com;syd@carmodymacdonald.com  
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Spencer P. Desai on behalf of Creditor Mangrove Partners spd@carmodymacdonald.com,  
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Steven M. Wallace on behalf of Creditor David Senseney, Executor of the Estate of Marguerite  
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Timothy P. Palmer on behalf of Creditor Huntington National Bank Timothy.Palmer@BIPC.com  
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TOTAL: 81